

Your financial profile

Hello.

I'm here to help with your financial needs.

I'm

from LJ Hooker Home Loans

my credit representative number is

contact me in the office on

or on my mobile

alternatively by email at

LJ Hooker Home Loans
Australian Credit License



If you need help completing this document,
your Home Loan Specialist can assist you
at any stage during the process.

Your Requirements & Objectives

Date of Fact Find

 / /

The information contained in this document is necessary to fulfil our responsible lending obligations under the National Consumer Credit Protection act (NCCP). The information you provide will enable us to conduct a preliminary assessment as to the suitability of the loan product/s sought.

Please note it is important that the information provided is complete and accurate, or we may not be able to conduct an appropriate preliminary assessment, and the credit sought may be deemed to be unsuitable.

☐ Consumer Requirements Needs Analysis has already been completed online by the customer/s

Loan amount sought	\$ <input type="text"/>	Purchase price or property value	\$ <input type="text"/>
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In a few words please explain what your requirements and objectives are for seeking finance

Reason for finance	<input type="radio"/> Purchase first home	<input type="radio"/> Refinancing existing mortgage
	<input type="radio"/> Purchase next home	<input type="radio"/> Consolidate debts into our mortgage
	<input type="radio"/> Purchase next home & sell existing property	
	<input type="radio"/> Purchase investment property, Estimated rental income	<input type="text"/>
	<input type="radio"/> Other, Please provide details	<input type="text"/>

Have you applied for finance from another bank or broker for this property? ☐ Yes ☐ No

If purchasing, please advise the amount of deposit available	\$ <input type="text"/>	Estimated Purchase Costs	\$ <input type="text"/>
		Transfer of Land Amount	\$ <input type="text"/>

Source of deposit	<input type="radio"/> Personal savings (over 3 months or more)	<input type="radio"/> Gifted
	<input type="radio"/> Equity in existing property	<input type="radio"/> Sale Proceeds
	<input type="radio"/> Other, Please provide details	<input type="text"/>

If purchasing, have you signed a contract of sale subject to finance ☐ Yes ☐ No If yes, when is the expected settlement date?

Property Details if known	<input type="text"/>
Property type	<input type="text"/>

If purchasing, how long will property be retained for? ☐ Short term, less than 5 years ☐ Medium term, 5 - 10 years ☐ Long term, 10 years plus
Please Note: Clawbacks may apply if you repay your loan within the first two years

If refinancing/consolidating please provide the important factor's	<input type="radio"/> Minimise monthly repayments	<input type="radio"/> Switch to fixed rate	<input type="radio"/> Save on interest
	<input type="radio"/> Other, Please provide details	<input type="text"/>	

If refinancing	Estimated payout figure	\$ <input type="text"/>	Current interest rate	<input type="text"/> %
	Estimated cost of refinance	\$ <input type="text"/>	Current monthly repayment	\$ <input type="text"/>
	Loan term expiry date	<input type="text"/>	Interest only expiry date	<input type="text"/>

If refinancing, is the existing loan a fixed rate? ☐ Yes ☐ No If yes, what are the penalties/break cost for early repayment of loan?

Preferred features

Fixed interest rates (for security against interest rate rises)	<input type="radio"/> Yes <input type="radio"/> No	Packaged home loan structure (bundle all your personal banking into the one package for access to a variety of lender discounts)	<input type="radio"/> Yes <input type="radio"/> No
Rate Lock (secure a fixed rate prior to settlement. Additional costs apply)	<input type="radio"/> Yes <input type="radio"/> No	Redraw facility (access to additional repayments funds)	<input type="radio"/> Yes <input type="radio"/> Optional
Interest only repayments	<input type="radio"/> Yes <input type="radio"/> No	Loan repayment flexibility (weekly, fortnightly or monthly)	<input type="radio"/> Yes <input type="radio"/> Optional
Interest only term (1-10 years)	<input type="text"/> yrs	Product flexibility	<input type="radio"/> Yes <input type="radio"/> Optional
Interest only selection basis	<input type="text"/>	Ability to make additional repayments without penalties	<input type="radio"/> Yes <input type="radio"/> Optional
Split loan facility (fixed and variable interest rate combination)	<input type="radio"/> Yes <input type="radio"/> No	Off-Set Account (separate sub account to help reduce interest charges)	<input type="radio"/> Yes <input type="radio"/> Optional

Any additional preferred features?

Significant changes in the future

Do you anticipate significant changes to your circumstances that will lead to changes in your ability to make contracted repayments? Provide details below. (ie: pregnancy, change of employment)

	Applicant 1	Applicant 2
Temporary change in income	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No
Permanent change in income	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No
Anticipated large expenditure	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No
If yes to any of the above, how will this change be overcome?	<input type="radio"/> Additional income <input type="radio"/> Savings <input type="radio"/> Reducing expenditure <input type="radio"/> Financial support from family <input type="radio"/> Sale of assets <input type="radio"/> I cannot overcome this change <input type="radio"/> Other, please provide details Details <input type="text"/>	
Is there anything else that may reasonably be expected to have a bearing on your application for credit? Knowing that if you leave such information out it may differ our assessment	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No
Please provide any additional information you believe will assist in the assessment of your application	<input type="text"/>	<input type="text"/>

Your Financial Security

Everyday life events can impact on your ability to meet your loan repayments, therefore it is important to ensure that you can maintain your lifestyle, protect your family and your assets should the unexpected happen.

	Applicant 1	Applicant 2
Have you received professional advice from an accountant, solicitor or financial planner regarding your financial objectives?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
If yes, please provide details	<input type="text"/>	<input type="text"/>
Do you have any insurance to protect your lifestyle?	<input type="radio"/> Life Insurance <input type="radio"/> Total Permanent Disablement <input type="radio"/> Income Protection <input type="radio"/> Not Sure <input type="radio"/> None	<input type="radio"/> Life Insurance <input type="radio"/> Total Permanent Disablement <input type="radio"/> Income Protection <input type="radio"/> Not Sure <input type="radio"/> None
If not sure/none, how would you maintain your current lifestyle with a temporary or permanent loss of income?	<input type="text"/>	<input type="text"/>
Do you believe you have adequate insurance protection to cover the new home loan commitment?	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Not sure	<input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Not sure
Do you have Home & Contents insurance?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
Are there any current finance judgements or legal proceedings against any of the applicants? (eg: defaults, letter of demand)	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No
Are there any applicants under financial stress from existing commitments?	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No	<input type="radio"/> Yes Details <input type="text"/> <input type="radio"/> No
If yes, are any of the current debts in arrears? Please provide details	<input type="text"/>	<input type="text"/>

Applicant details

Applicant 1

Applicant 2

Title	<input type="radio"/> Mr <input type="radio"/> Mrs <input type="radio"/> Miss <input type="radio"/> Ms <input type="radio"/> Dr	<input type="radio"/> Mr <input type="radio"/> Mrs <input type="radio"/> Miss <input type="radio"/> Ms <input type="radio"/> Dr
Surname	<input type="text"/>	<input type="text"/>
First & middle names	<input type="text"/>	<input type="text"/>
Date of birth	<input type="text"/>	<input type="text"/>
Drivers License Number	<input type="text"/>	<input type="text"/>
Marital status	<input type="radio"/> Married <input type="radio"/> Single <input type="radio"/> De-facto <input type="radio"/> Separated/Divorced <input type="radio"/> Widowed	<input type="radio"/> Married <input type="radio"/> Single <input type="radio"/> De-facto <input type="radio"/> Separated/Divorced <input type="radio"/> Widowed
Relationship to Applicant 1	<input type="text"/>	
Ages of dependant children	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Contact phone numbers	Home <input type="text"/> Work <input type="text"/> Mobile <input type="text"/>	Home <input type="text"/> Work <input type="text"/> Mobile <input type="text"/>
Email	<input type="text"/>	<input type="text"/>
Preferred contact method	<input type="text"/>	<input type="text"/>
Are you an Australian Citizen?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
Mothers maiden name	<input type="text"/>	<input type="text"/>

Residential address

Applicant 1

Applicant 2

Current address	<input type="text"/>		<input type="text"/>	
Status of Residential Address	<input type="radio"/> Owner <input type="radio"/> Owner with Mortgage <input type="radio"/> Renting. Rental Expense \$ <input type="text"/> <input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm Will rent expense continue? <input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Boarding <input type="radio"/> Living with parents <input type="radio"/> Other, details <input type="text"/>	<input type="radio"/> Owner <input type="radio"/> Owner with Mortgage <input type="radio"/> Renting. Rental Expense \$ <input type="text"/> <input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm Will rent expense continue? <input type="radio"/> Yes <input type="radio"/> No <input type="radio"/> Boarding <input type="radio"/> Living with parents <input type="radio"/> Other, details <input type="text"/>		
Mailing address	<input type="text"/>		<input type="text"/>	
How long have you been at this address?	Date moved in	<input type="text"/>	Date moved in	<input type="text"/>
If current address less than 3 years, please provide your previous address	<input type="text"/>		<input type="text"/>	
Previous address status	<input type="radio"/> Owner <input type="radio"/> Renting <input type="radio"/> Boarding <input type="radio"/> Living with parents <input type="radio"/> Owner with mortgage <input type="radio"/> Other, details <input type="text"/>	<input type="radio"/> Owner <input type="radio"/> Renting <input type="radio"/> Boarding <input type="radio"/> Living with parents <input type="radio"/> Owner with mortgage <input type="radio"/> Other, details <input type="text"/>		
How long were you at this address?	Date moved in	<input type="text"/>	Date moved in	<input type="text"/>
	Date moved out	<input type="text"/>	Date moved out	<input type="text"/>
If less than 3 years at previous address, please provide detail	<input type="text"/>		<input type="text"/>	

Employment details

Applicant 1		Applicant 2	
Employers name in full	<input type="text"/>	<input type="text"/>	
Employers address	<input type="text"/>	<input type="text"/>	
Time with current employer	Date from <input type="text"/>	Date from <input type="text"/>	
Occupation / Job title	<input type="text"/>	<input type="text"/>	
Status	<input type="radio"/> Full-time <input type="radio"/> Probation <input type="radio"/> Self-employed <input type="radio"/> Other, details <input type="text"/>	<input type="radio"/> Casual <input type="radio"/> Permanent part-time <input type="radio"/> Contractor <input type="radio"/> Other, details <input type="text"/>	<input type="radio"/> Full-time <input type="radio"/> Probation <input type="radio"/> Self-employed <input type="radio"/> Other, details <input type="text"/>
Contact details to verify employment <small>land lines only, no 1800, 13 or mobile numbers</small>	Name <input type="text"/> Phone <input type="text"/>	Name <input type="text"/> Phone <input type="text"/>	
If less than 3 years, please provide previous employer details	Name <input type="text"/> Address <input type="text"/>	Name <input type="text"/> Address <input type="text"/>	
Time with previous employer	Date from <input type="text"/> Date to <input type="text"/>	Date from <input type="text"/> Date to <input type="text"/>	
Previous Occupation/Job title	<input type="text"/>	<input type="text"/>	
Contact details to verify employment <small>land lines only, no 1800, 13 or mobile numbers</small>	Name <input type="text"/> Phone <input type="text"/>	Name <input type="text"/> Phone <input type="text"/>	
If less than 3 years please provide previous employment details	<input type="text"/>	<input type="text"/>	

Self Employment Business details

Applicant 1		Applicant 2	
Trading Entity	<input type="radio"/> Sole Trader <input type="radio"/> Trust	<input type="radio"/> Partnership <input type="radio"/> Company	<input type="radio"/> Sole Trader <input type="radio"/> Trust
Applicant Role	<input type="radio"/> Owner / Partner <input type="radio"/> Corporate Trustee	<input type="radio"/> Director <input type="radio"/> Personal Trustee	<input type="radio"/> Owner / Partner <input type="radio"/> Corporate Trustee
Entity Name	<input type="text"/>	<input type="text"/>	
Trading Name	<input type="text"/>	<input type="text"/>	
ABN	<input type="text"/>	<input type="text"/>	
Start Date	<input type="text"/>	<input type="text"/>	
Does the business have borrowings? (loans, leases)	<input type="text"/>	<input type="text"/>	

Other Important details

Applicant 1		Applicant 2	
Nearest Relative <small>(not living with you)</small>	Relationship <input type="text"/>	Relationship <input type="text"/>	
	Full Name <input type="text"/>	Full Name <input type="text"/>	
	Phone <input type="text"/>	Phone <input type="text"/>	
	Address <input type="text"/>	Address <input type="text"/>	

Income details

	Applicant 1	Gross Monthly Income	Applicant 2	Gross Monthly Income	Total Combined Income
My GROSS income (before tax) is	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>
OR	<input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm <input type="radio"/> pa	Net Monthly Income	<input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm <input type="radio"/> pa	Net Monthly Income	
My NET income (after tax) is Broker to calculate net income if unknown to applicant.	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>
	<input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm <input type="radio"/> pa		<input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm <input type="radio"/> pa		
Existing Rental income If applicable	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>
	<input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm <input type="radio"/> pa		<input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm <input type="radio"/> pa		
Government allowances If applicable	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>
	<input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm <input type="radio"/> pa		<input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm <input type="radio"/> pa		
Other incomes? Please provide details	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>	<input type="text" value="\$"/>
<input type="text"/>	<input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm <input type="radio"/> pa		<input type="radio"/> pw <input type="radio"/> pf <input type="radio"/> pm <input type="radio"/> pa		
		Applicant 1 Total Income		Applicant 2 Total Income	Total Combined Income
		<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>

Monthly living expenses (excluding debt repayments)

	Combined current monthly living expenses	OR	Applicant 1 Current monthly living expenses	Applicant 2 Current monthly living expenses
Property Maintenance Costs	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Council Rates	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Electricity / Gas	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Strata / Body Corp fees on O/O principal place of residence	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Communications & Media (Telephone, Internet, Pay TV & Streaming Services)	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Transport	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Food & Groceries	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Clothing & Personal Care	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Recreation & Entertainment	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Primary and Secondary Education (Public or Government)	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Primary and Secondary Education (Private)	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Higher education and vocational training	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Childcare	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Medical & Health	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
General Insurance (Inc. Building/Home & Content, Vehicle, Income Protection, Business)	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Personal Insurance (Inc. Life, Accident, Illness. Exc. Insurance held in Super)	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Other Insurance	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Child Maintenance	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Investment Property Costs	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Secondary Residence	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Rent	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Other	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>
Total monthly living expenses	<input type="text" value="\$"/>		<input type="text" value="\$"/>	<input type="text" value="\$"/>

Property assets and associated liabilities

	Asset 1	Asset 2	Asset 3	Asset 4
	<input type="radio"/> Home <input type="radio"/> Investment	<input type="radio"/> Home <input type="radio"/> Investment	<input type="radio"/> Home <input type="radio"/> Investment	<input type="radio"/> Home <input type="radio"/> Investment
Address	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Estimated Value	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Weekly rent received	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Current loan against property	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
BSB and Account Number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Loan Term Expiry Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Lender	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Monthly repayment	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Interest rate - fixed / variable	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %
Owned by	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2
Is this loan to be paid out	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
Estimated exit cost	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

Liabilities & Other Assets

Personal liabilities	Loan 1	Loan 2	Loan 3	Loan 4
Type of finance (Personal loan, HECS, Int-free, ATO / other)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of financial institution	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
In the name of	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2
Amount currently owing	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Loan Term Expiry Date	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Minimum monthly repayment	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Is this loan to be paid out	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
Estimated exit cost	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

Credit cards / Store cards	Card 1	Card 2	Card 3	Card 4
Name of financial institution	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
In the name of	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2
Credit Card account number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Credit limit	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Amount currently owing	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Type of card	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Is this amount to be paid out?	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No	<input type="radio"/> Yes <input type="radio"/> No
Monthly repayment	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
Estimated exit cost	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

Savings account & Term deposit	Asset 1	Asset 2	Asset 3	Asset 4
Name of financial institution	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Account number	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
BSB	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Balance	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
In the name of	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2

Motor vehicles

	Asset 1	Asset 2	Asset 3	Asset 4
Vehicle make (Ford, Holden, VW)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Model (Falcon, Commodore, Golf)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Year built	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Value	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
In the name of	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2	<input type="radio"/> Applicant 1 <input type="radio"/> Applicant 2

Other assets

	Asset 1	Asset 2	Asset 3	Asset 4
Household items (eg Home Contents)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Investments (eg Shares, Managed Funds, etc)	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Boat, Caravan	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Other, please provide details	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Superannuation & Insurance

	Applicant 1	Applicant 2
Superannuation	<input type="text"/>	<input type="text"/>
Life insurance (sum insured)	\$ <input type="text"/>	\$ <input type="text"/>

Professional Advisors

Solicitor / Conveyancer Name	<input type="text"/>	Contact Details	<input type="text"/>
Accountant Name	<input type="text"/>	Contact Details	<input type="text"/>
Financial Planner Name	<input type="text"/>	Contact Details	<input type="text"/>
Other	<input type="text"/>	Contact Details	<input type="text"/>

Preference for delivery of loan and security documentation

Method	<input type="radio"/> Email	<input type="radio"/> Post	
Documentation To	<input type="radio"/> Applicant/s	<input type="radio"/> Applicant/s Solicitor	<input type="radio"/> Loan Writer

Additional notes